

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/06/2021 | | | | | | | |
|--|-----------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and | d Clearin | g Limited | | | | | |
| Name of Issuer Pacific Textiles Holdings Limited | | | | | | | |
| Date Submitted | 02/07/2 | 2021 | | | | | |
| I. Movements in Authorised Sh | nare Capi | tal | | | | | |
| 1. Ordinary Shares | | | | 1 | | | |
| (1) Stock code : 01382 | _Descrip | ption : | Ordinary | Shares | | | |
| | | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | |
| Balance at close of preceding n | nonth | 5,000,000,000 | 0.001 | 5,000,000 | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | 5,000,000,000 | 0.001 | 5,000,000 | | | |
| (2) Stock code : | Descri | ption: | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding n | nonth | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| 2. Preference Shares | | | | |
|--|-------------------|--------------------------------|----------------------------------|---|
| Stock code : | Descrip | otion : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the r | nonth | | | |
| 3. Other Classes of Shar | es | | | |
| Stock code : | Descrip | otion : | | |
| Balance at close of prece | eding month | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Increase/(decrease) | | | | |
| Balance at close of the n | nonth | | | |
| Total authorised share ca | apital at the end | of the month (HKD |)) | 5,000,000 |
| II. Movements in Issued | | | | |
| | No. of ord (1) | dinary shares (2) | No of preference shares | e No. of other classes of shares |
| Balance at close of preceding month | 1,411,208,000 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 1,411,208,000 | _ | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | issuer) | | | |
|--|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted by | | | | | | |
| written resolutions | | | | | | |
| of Shareholders | | | | | | |
| (27/ 04/ 2007) | | | | | | |
| (Exercise Price HK\$5.04 per Share) | | | | | | |
| Ordinary shares | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted by | | | | | | |
| written resolutions | | | | | | |
| of Shareholders | | | | | | |
| (27/04/2007) | | | | | | |
| (Exercise Price | | | | | | |
| HK\$9.98 per Share) | | | | | | |
| Ordinary shares | - | | | | - | 8,050,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | T | 4-1 A (O1: | 1 > | 0 | |
| | | 10 | otal A. (Ordin | ary snares) | 0 | |
| | | | (Pretere | nce shares) | - | |
| | | | ((| Other class) | | |
| Total funds raised duri | ng the month | from exercise o | f | | | |
| options (State currency | | | | 0 | | |
| | , , | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at Currency of Nominal value at Exercised Nominal value pursuant Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) _ (/ /) (Ordinary shares) Total B. (Preference shares) (Other class)_____

| | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------|----------------------|------------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | _ |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>J.</u> | | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | | • | Total C. (Ordin | nary shares) ence shares) | | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silates (Note 1) | | - |
| 3 | | |
| | | |
| | | |
| shores (Note 1) | | |
| shares (Note 1) | | - |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| shares of issuer issued issuer | r Movements in Is | ssued Share | Capital | | | | | |
|--|-------------------|-------------|---------|---------------------------------|-------|---|---|---|
| Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ivne of Issue | | | | | | shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Class of shares issuable Class of shares iss | ype of issue | | | | | | | |
| Class of shares issuable | | | | | | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency | Rights issue | At price : | | | (/ / |) | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment (//) | | | | | (/ / |) | | |
| 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) | | | | | | | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) | | | | Class of shares issuable | | | | |
| date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable | | | | (Note 1) | | | | |
| Class of shares issuable | Open offer | At price : | | | (/ / |) | | |
| 3. Placing At price: State currency ———————————————————————————————————— | | | | | (/ / |) | | |
| 3. Placing At price: State currency ———————————————————————————————————— | | | | | | | | |
| Class of shares issuable | | | | | | | | |
| Class of shares issuable | Placing | At price : | | | (/ / |) | | |
| (Note 1) 4 Ronus issue (Note 1) Issue and allotment | | | | | (/ / |) | | |
| (Note 1) 4 Ronus issue (Note 1) Issue and allotment | | | | | | | | |
| 14 Roniis issue | | | | | | | | |
| · | 3onus issue | | | | (/ / |) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|---------------------|---|-------|---|--|---|
| | 1) pe of 1880 | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------|-------|--|---|
| | | | | | |
| | Class of shares issuabl (Note 1) | le | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Class of shares issuabl (Note 1) | le | | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | Total E. | (Ordinary s | harac |) - | |
| | | Preference s | | | |
| | | (Other | class | | |
| | | | | | |
| | | | | | |
| Total increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | o E): | (1 |) | - |
| | | | (2 | | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | | - |
| Total increase / (decrease) in other classes of shares du | uring the month (i.e. Total | l of A to E): | | | - |
| (These figures should be the same as the relevant figur | res under II above ("Mov | ements in Is | ssued | Share Capital | ·")). |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv) | all the securities of each class are in all respects identical (Note 3); |
|---------|---|
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| Remark | xs (if any): |
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| | |
| Submitt | ted by: Chan Sau Yee |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*